

# GIFTS THAT REDUCE TAXES

*Stock, Real Estate and Other Non-Cash Assets*



You may be able to increase your potential impact—and experience significant tax savings—by giving stock, real estate or other non-cash assets to The Orthodox Presbyterian Church.



Most Americans carry only 10 percent of their wealth in the form of cash. The remaining 90 percent is held in the form of non-cash assets, such as stock, real estate, business interests or commodities.

By considering all the resources God has entrusted you to manage, you can multiply the impact of your generosity AND eliminate unwanted costs and stress.



## Benefits of Giving Non-Cash Assets

- **Tax-wise.** Receive a fair market value deduction at the time of your gift and avoid tax liability on the sale of appreciated assets.
- **Eliminate hassles.** Give assets you no longer need or want to manage (such as rental properties or vacation homes) for the benefit of The Orthodox Presbyterian Church.
- **Capacity to give.** Give from your excess resources without restricting cash flow.
- **Estate planning.** Eliminate potential taxes or complications for your heirs by giving complex or burdensome assets to ministry now.



*Give more by giving smarter. Donating non-cash assets can be a great tax-wise alternative to donating cash.*

## Examples of Non-Cash Assets



Appreciated  
stock or  
marketable  
securities

Real estate



Business  
interests

Farm  
commodities  
and machinery



Gifts from  
an IRA\*  
(donors ages  
70½ older)



### Stewards Fund *Streamlined and Simplified Giving*

The Orthodox Presbyterian Church partners with Barnabas Foundation to offer you a donor-advised fund called the “Stewards Fund” to simplify and streamline your giving.

Like a “charitable giving account,” you can give non-cash assets\* into a single fund to be distributed to one or more of your favorite ministries.

Barnabas Foundation will manage and liquidate your assets, depositing the funds into your online account. Then, at a time that works best for you, you can request grants be made to The Orthodox Presbyterian Church.



## LEARN MORE

To learn more about gifts of non-cash assets or other smart and powerful giving options, call The Orthodox Presbyterian Church at 215.830.0900 or email [planned.giving@opc.org](mailto:planned.giving@opc.org).

*\*IRA gifts must be made directly to The Orthodox Presbyterian Church. They cannot be given through the Stewards Fund.*

*This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your financial advisor and legal counsel for information and advice specific to your situation.*